

2008-2009 Independent Verification ABC Worksheet

Student's Name: _____

SSN: _____ - _____ - _____

Signature: _____ (please make sure this form is signed!)

Please refer to the 2007 Federal Income tax return to complete the following worksheet. Return the completed form to LaSalle University's Office of Student Financial Services along with your Independent Verification worksheet and tax information.

Student/Spouse

Worksheet A

\$	Earned income credit from IRS Form 1040-line 66a; 1040A-line 40 a; 1040EZ-line 8a.
\$	Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.
\$	Social Security benefits, for all household members as reported in question 90 (on the FAFSA), that were not taxed (such as SSI)

Worksheet B

\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on W-2 Form in Box 12a to 12 d, codes D,E,F,G,H, and S.
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17
\$	Child support received for all children. Don't include foster care or adoption payments.
\$	Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b
\$	Foreign income tax exclusion from IRS Form 2555-line 45 or 2555EZ-line 18
\$	Untaxed portions of IRA Distribution from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.
\$	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.
\$	Credit for federal tax on special fuels from IRS Form 4136-line 17 - nonfarmers only
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)
\$	Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances
\$	Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, Refugee Assistance, etc. Don't include student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.
\$	Money received , or paid on your behalf (e.g. bills), not reported elsewhere on this form.

Worksheet C

\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A-line 31
\$	Child support paid because of divorce or separation or legal requirement. Do not include support for children in your household, as reported in question 90.
\$	Taxable earnings from need-based employment programs, such as Federal Work Study and need-based employment portions of fellowships and assistantships.
\$	Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.