

2023-24 Verification Worksheet

The Department of Education has selected your 2023-24 Free Application for Federal Student Aid (FAFSA) for review in a process called verification. You must complete and sign this worksheet, attach any required documents and submit them to the La Salle University Financial Aid Office. Due to federal regulation, **NO** financial aid will be disbursed for a student until the verification process is complete.

STUDENT INFORMATION

Last Name	First Name	M.I.	La Salle ID Number
Street Address (include apt. number)			Date of Birth
City	State	Zip Code	Email Address
Home Phone Number (include area code)			Alternate or Cell Phone Number

**** DO NOT SEND SENSITIVE PERSONALLY IDENTIFIABLE INFORMATION VIA UNSECURE EMAIL ****

If emailing this form along with a tax document containing social security number and/or bank account information, please send via this secure link: <https://sendsecure.xmedius.com/r/2ba96822f2104ad2b79dbba706c3d788>

HOUSEHOLD INFORMATION

- Independent students should include:
 - Yourself and your spouse, *if applicable*
 - Your children/step-children, *if applicable*
- Dependent students should include:
 - Your parent(s)/step-parent with whom you live (do not include a parent not living in household due to separation or divorce)
 - Your parent's children, **if** they will receive more than half of their support from your parents from July 1, 2023 through June 30, 2024, or if the other children would be required to provide parental information if they were completing a FAFSA. (Do not include foster children.)
 - Other people who currently live with you or your parents, AND receive more than half of their support from you or your parents and will continue to do so from July 1, 2023 through June 30, 2024.

YOU MUST INCLUDE ALL FAMILY MEMBERS, NOT JUST THOSE WHO ARE ATTENDING COLLEGE/UNIVERSITY DURING THE 2023-2024 ACADEMIC YEAR

Full name of family member	Age	Relationship to La Salle Student	Name of College <small>(If working toward a degree at least half-time during the 2023-2024 academic year - do not include parents or high school students)</small>
		Self	La Salle University

2021 STUDENT & PARENT TAX INFORMATION

You must select **ONLY ONE BOX** under the student **AND** parent columns. Selecting multiple boxes will result in the need for additional clarification/documentation.

TYPE OF 2021 TAX INFORMATION PROVIDED	STUDENT	PARENT/SPOUSE
Yes, I filed a U.S. Income Tax Return in 2021 and used the IRS Data Retrieval Tool on the FAFSA, making no changes to the data.	<input type="checkbox"/>	<input type="checkbox"/>
Yes, I filed a 2021 U.S. Income Tax Return but did not use the IRS Data Retrieval Tool on the FAFSA and therefore am attaching a signed 2021 Federal Tax Return Transcript. Tax Transcripts must be requested directly from the IRS via the IRS GetTranscript site, www.irs.gov/transcript . Note: Parent/student 2021 tax filing status must match his/her legal marital status as of 12/31/2021. To determine appropriate filing status, visit https://www.irs.gov/help/ita/what-is-my-filing-status .	<input type="checkbox"/>	<input type="checkbox"/>
No, I did not file a U.S. Income Tax Return in 2021. I was NOT employed and did NOT have any income in 2021. I will provide a Verification of Non-filing from the IRS (directions below). <ul style="list-style-type: none"> Parents and independent students must provide a Verification of Non-filing from the IRS. This can be requested via www.irs.gov, calling 1-800-908-994 or completing Form 4506-T. When completing Form 4506-T, please be sure to request #7 – Verification of Non-filing. The period requested date for #9 is: <u>12/31/2021</u>. 	<input type="checkbox"/>	<input type="checkbox"/>
No, I did not file a U.S. Income Tax Return in 2021. I WAS employed and DID HAVE income in 2021, but was not required to file a tax return. NOTE: You must complete the 'Non-tax Filers' Chart below and provide all corresponding 2021 W2 and/or 1099 Statements.	<input type="checkbox"/>	<input type="checkbox"/>

2021 NON-TAX FILERS ONLY

Complete the chart below for all income received in the **2021** tax year and attach the corresponding W2 statements and/or Form 1099 for all income listed.

Student	Source of Income	Amount	Parent/Spouse	Source of Income	Amount
	(employer name, interest income, etc.)	(per month/year)		(employer name, interest income, etc.)	(per month/year)

2021 OTHER UNTAXED INCOME

List any untaxed income (i.e. Payments to tax-deferred pension and / or retirement savings plans, IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS, child support received for any of your children.) Do NOT include foster care or adoption payments.

Student	Source of Income	Amount	Parent/Spouse	Source of Income	Amount
		(per month/year)			(per month/year)

CERTIFICATION & SIGNATURE(S)

Each person signing below certifies that all of the information reported is complete and correct.

Student's Signature (Required)

Date

Parent's OR Spouse's Signature (Required)

Date

<p>WARNING: If you purposely give false or misleading information you may be fined, sentenced to jail, or both.</p>
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